

# WPAG Senior Advisor



## Advisory Experience

More than 23 years of experience as a financial advisor, including:

### 2004 - Present

- Senior Advisor, WPAG, Bedminster, NJ

### 1990 - 2004

- Senior Financial Advisor, American Express Financial Advisors, Inc., Bridgewater, NJ
- Consistent top producer. Industry and in-house award winner. National guest speaker. Producer. Earned Senior Financial Advisor status.

## Business Experience

### 1986 - 1990

- Controller, Proteus Technology Corporation, Hasbrouck Heights, NJ

## Professional Associations

- Society of Financial Services Professionals
- Financial Planning Association
- Advisors in Philanthropy
- MDRT Qualifying Member since 1999
- MDRT 2 Court of the Table Member qualifier
- MDRT 7 Top of the Table Member qualifier
- Forum 400 Qualifying Member since 2010

## Personal

- Enjoys reading, traveling, playing and watching basketball.

## Designations and Degrees

- Chartered Advisor in Philanthropy®, 2011
- Chartered Life Underwriter®, 2000
- Chartered Financial Consultant®, 1997
- Certified Financial Planner®, 1993
- MBA in Finance, 1986  
Eastern Illinois University Charleston, IL
- Bachelor's of Commerce, 1981  
Accounting and Finance  
University of Bombay, India

## Community Service

- Hindu Temple & Cultural Society  
*Chairperson Fund Raising*  
Bridgewater, NJ
- Somerset Valley YMCA  
*Executive Board Member*  
Somerset County, NJ

## Contact Information

Wealth Planning Advisory Group

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## Sekhar Vemparala

MBA, CFP®, ChFC®, CLU®, CAP®

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